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UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

FEDERAL HOME LOAN BANK OF CHICAGO,

Plaintiff,

v.

BANC OF AMERICA FUNDING CORPORATION, et al.,

Defendants.

Case No. 1:10-cv-7560

Judge Milton I. Shadur

Magistrate Judge Susan E. Cox

FEDERAL RULE 7.1 AND LOCAL RULE 3.2 DISCLOSURE STATEMENT OF DEFENDANT INDYMAC MBS, INC.

Pursuant to Rule 7.1(a) of the Federal Rules of Civil Procedure and Local Rule 3.2, IndyMac MBS, Inc. states through its counsel that (1) it is a private non-governmental party and (2) it has no corporate parents, affiliates, or subsidiaries that are publicly held.

Dated: December 6, 2010 INDYMAC MBS, INC.

By: <u>/s/ Kenneth G. Kubes</u>
One of Its Attorneys

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